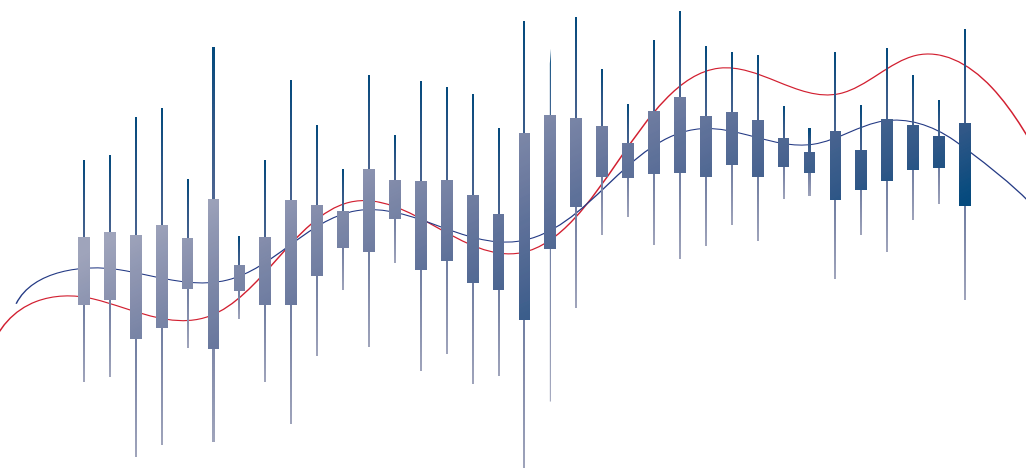




YOUR WEALTH. OUR PRIORITY.



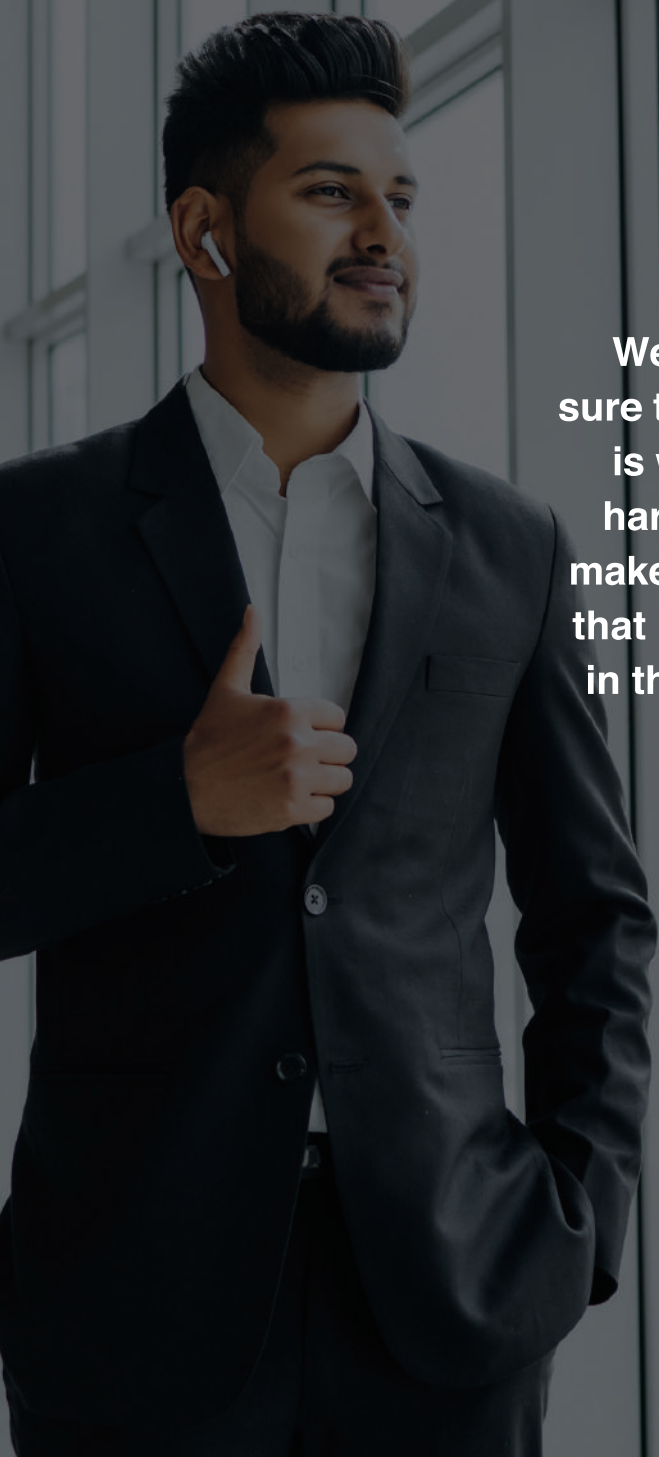
**WHERE
LEGACY**


**MEETS
TECHNOLOGY**

**EACH OF US HAVE BIG DREAMS,
GRAND PLANS AND THINGS WE
ALL SAY 'ONE DAY' TO.**



**We want to make
sure that our money
is working just as
hard as we are, to
make those dreams
that keep us awake
in the day, a reality
someday.**





Three decades ago, we too set out on a journey with a dream in our eyes. A dream where we envisioned being partners in progress to our investors & friends and fulfil their aspirations of a financially planned and prosperous life.

That dream is a legacy today as we did not just become an integral part of our 70,000+ clients' lives but also learnt, evolved and grew with them, one generation after another. Today, just like our own team, our investor universe is as diverse as it can get.

With clients from every demographic and geographic location in India, you will witness a team that is constantly on the move, to stay with and ahead of the market curve.

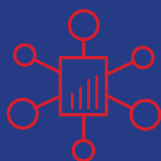
Investments that took you hours until yesterday, are now possible in seconds and right at the tip of your hands, with our new releases and products that are constantly being developed for you and your next generation of investors too!

With the wisdom and experience of the past and a clear mission for the future.

Welcome to our world where legacy meets technology.

70,000+

Clients



300+

Channel Partners



15,000+

Active Clients



30+

Years of
Managing Wealth



50+

Cities across
India



WHY YOU SHOULD INVEST WITH US?

We dive deep into the market to provide you with in-depth research across all our products and services.

With experts in every dimension of the market, we come to you with a collective experience of 100 years.

Our services are moulded for the investor in you, no matter which generation or strata you belong to.



**We hand-hold
you across your
investment
journey to help
you achieve your
investment goals,
every single time.**



Our Inception

Took our first step to make our way into the Indian Market

1989



2000

Our Stock Market Membership

A decade later, we acquired our own stock exchange card and became members of the National and Bombay Stock Exchange



To New Beginnings

We introduced BSE F&O, NSE Cash & CDSL (Asset Alliance) related services for our clients and customers

2005



2008

And Newer Initiations

As we initiated the NSE F&O Trading Depository Services and NSE & BSE Derivates



Newer Markets

We then ventured into commodities and insurance broking for our coveted clients

2017



2019

Breakthrough Technology

With the introduction of our very own disruptive trading and web platform - **INVESTMART**

INVESTMART

(The Trading App)

Single Click Execution
for all your orders

Light Speed
Transactions

User Friendly
Experience

Add & Remove Funds
Anytime Anywhere

Constant Portfolio
Tracking Round-the-
Clock

Access to Back
Office Reports



After Market Orders

Mutual Funds &
SIP Transactions

Stock SIP

GTT Orders

STACS

Apply for Online IPO

In-Depth Market Data

Stay on Top with
Price Alerts

PRODUCT AND SERVICES



Equities

Online Trading

Offline Trading/Dealing

In-Depth Market Research

Strong Back Office Support



Mutual Funds

Goal Planning

Online Purchase &
Redemption of Funds

Online portal access for
detailed Investment Reports



Insurance Broking

Detailed audit of client's
existing Insurance Policies

Need-based guidance
for Insurance Policies

Dedicated Experts for
claim management

Online App-based support

Personalised login to access
your complete Insurance Portfolio



IPOs

Apply for IPO online

Pre-bidding of Upcoming IPOs

Online SME IPO application



Wealth Management

Comprehensive
Investment Planning

Best possible Asset Allocation

Active Tracking &
Management of Portfolio



PMS Distribution

We strongly believe in
giving the Best Product
available in the industry



Currency Derivatives

Expert Support for your
Currency Exchange with
Strong Technical and
Fundamental research



NRI Desk

Experts team

Tailored advice based on individual NRI client needs

Advises on diverse investment products

Backed by a robust research team



International Market

Easy access to global markets

Powered by partner INDIA-INX (Bombay Stock Exchange)

Seamless investing through a robust digital platform

**YOUR WEALTH.
OUR PRIORITY.**





**OUR
CORE
TEAM**



30+

Years of
Managing Wealth



Investment
Solutions



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